

Calvert Funds Quick Guide

Have a potential client interested in a particular issue or asset class? The following funds, like all Calvert funds, incorporate ESG factors into their strategies and may be worth considering. For our entire list of 28 available funds, please visit www.calvert.com/our-funds.

Net assets are as of March 31, 2024

Thematic

<p>CFWIX</p> <p>Calvert Global Water Fund</p> <p>NET ASSETS \$586.9M</p>	<p>CAEIX</p> <p>Calvert Global Energy Solutions Fund</p> <p>NET ASSETS \$159.5B</p>	<p>CGBIX</p> <p>Calvert Green Bond Fund</p> <p>NET ASSETS \$756.1M</p>
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Green, Social, and Sustainability-Linked Bonds

Including special projects (Schools, hospitals, etc.)

<p>CBDIX</p> <p>Calvert Bond Fund</p> <p>NET ASSETS \$3.1B</p>	<p>CTTIX</p> <p>Calvert Responsible Municipal Income Fund</p> <p>NET ASSETS \$439.5B</p>	<p>CGBIX</p> <p>Calvert Green Bond Fund</p> <p>NET ASSETS \$756.1M</p>
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Active Equity

<p>CEYIX</p> <p>Calvert Equity Fund</p> <p>NET ASSETS \$7.2B</p>	<p>CWVIX</p> <p>Calvert International Equity Fund</p> <p>NET ASSETS \$1.0B</p>	<p>CSVIX</p> <p>Calvert Small-Cap Fund</p> <p>NET ASSETS \$3.2B</p>
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Equity Index Funds

<p>CISIX</p> <p>Calvert US Large-Cap Core Responsible Index Fund</p> <p>NET ASSETS \$5.3B</p>	<p>CFJIF</p> <p>Calvert US Large-Cap Value Responsible Index</p> <p>NET ASSETS \$1.9B</p>	<p>CDHIX</p> <p>Calvert International Responsible Index Fund</p> <p>NET ASSETS \$994.9M</p>
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Income

<p>CBDIX</p> <p>Calvert Bond Fund</p> <p>NET ASSETS \$3.1B</p>	<p>CYBIX</p> <p>Calvert High Yield Bond Fund</p> <p>NET ASSETS \$435.2M</p>	<p>CGBIX</p> <p>Calvert Green Bond Fund</p> <p>NET ASSETS \$756.1M</p>
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Multi-Asset

<p>CBAIX</p> <p>Calvert Balanced Fund</p> <p>NET ASSETS \$1.2B</p>	<p>CLAIX</p> <p>Calvert Moderate Allocation Fund</p> <p>NET ASSETS \$391.9M</p>	<p>CFAIX</p> <p>Calvert Conservative Allocation Fund</p> <p>NET ASSETS \$249.1M</p>
<p>CAGIX</p> <p>Calvert Growth Allocation Fund</p> <p>NET ASSETS \$351.9M</p>		

Global Capabilities Funds

<p>CEFIX</p> <p>Calvert Emerging Markets Advancement Fund</p> <p>NET ASSETS \$90.6M</p>	<p>CWVIX</p> <p>Calvert International Equity Fund</p> <p>NET ASSETS \$1.0B</p>
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About Calvert

Calvert Research and Management (Calvert) is a global leader in Responsible Investing. Calvert sponsors one of the largest and most diversified families of responsibly invested mutual funds, encompassing active and passively managed equity, fixed income, alternative and multi-asset strategies. With roots in Responsible Investing back to 1982, the firm seeks to generate favorable investment returns for clients by allocating capital consistent with environmental, social and governance best practices and through structured engagement with portfolio companies. Calvert manages assets on behalf of funds, individual and institutional separate account clients, and their advisors. Calvert is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley. For more information, visit calvert.com.

Risk Considerations

All investing involves risk including the risk of loss. ESG Strategies that incorporate impact investing and/or **Environmental, Social and Governance (ESG)** factors could result in relative investment performance deviating from other strategies or broad market benchmarks, depending on whether such sectors or investments are in or out of favor in the market. As a result, there is no assurance ESG strategies could result in more favorable investment performance.

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Any charts and graphs provided are for illustrative purposes only. Any performance quoted represents past performance. **Past performance does not guarantee future results.** All investments involve risks, including the possible loss of principal.

Please consider the investment objectives, risks, charges and expenses of the funds carefully before investing. The prospectuses contain this and other information about the funds. To obtain a prospectus for the Morgan Stanley Funds please download one at morganstanley.com/im or call 1-800-548-7786. For Calvert Funds please download one at <https://funds.eatonvance.com/open-end-mutual-fund-documents.php> or contact your financial professional. Please read the prospectus carefully before investing.