

### Information Pertaining to Auction Preferred Shares Currently Outstanding

|                               |        | Auction Preferred Shares |           |                                    |                      |                                |                             |                                   |                                |   | APS Rating |     |       |
|-------------------------------|--------|--------------------------|-----------|------------------------------------|----------------------|--------------------------------|-----------------------------|-----------------------------------|--------------------------------|---|------------|-----|-------|
| Name                          | Symbol | Series                   | Cusip     | Dividend<br>Reset<br>(Days)<br>(1) | Last<br>Reset<br>(2) | Last<br>Reset<br>Method<br>(3) | Current<br>Dividend<br>Rate | Next<br>Scheduled<br>Reset<br>(2) | Maximum<br>Rate<br>Calc<br>(4) | Senior<br>Securities<br>Coverage<br>(5) | Moody's    | S&P | Fitch |
| <b>Limited Duration Funds</b> |        |                          |           |                                    |                      |                                |                             |                                   |                                |   |            |     |       |
| <b>Bank Loan</b>              |        |                          |           |                                    |                      |                                |                             |                                   |                                |   |            |     |       |
| Senior Floating-Rate Trust    | EFR    | A                        | 27828Q204 | 7                                  | 9/17                 | MAX                            | 3.006%                      | 9/24                              | A                              | 279%                                    | Aa3        |     | AAA   |
|                               | EFR    | B                        | 27828Q303 | 7                                  | 9/17                 | MAX                            | 3.006%                      | 9/24                              | A                              | 279%                                    | Aa3        |     | AAA   |
|                               | EFR    | C                        | 27828Q402 | 28                                 | 8/27                 | MAX                            | 3.186%                      | 9/24                              | A                              | 279%                                    | Aa3        |     | AAA   |
|                               | EFR    | D                        | 27828Q501 | 28                                 | 9/03                 | MAX                            | 3.081%                      | 10/01                             | A                              | 279%                                    | Aa3        |     | AAA   |
| Senior Income Trust           | EVF    | A                        | 27826S202 | 7                                  | 9/18                 | MAX                            | 2.701%                      | 9/25                              | B                              | 278%                                    | Aa3        |     |       |
|                               | EVF    | B                        | 27826S301 | 7                                  | 9/20                 | MAX                            | 2.464%                      | 9/27                              | B                              | 278%                                    | Aa3        |     |       |
| <b>Multi-Sector</b>           |        |                          |           |                                    |                      |                                |                             |                                   |                                |   |            |     |       |
| Limited Duration Income Fund  | EVV    | A                        | 27828H204 | 7                                  | 9/17                 | MAX                            | 3.006%                      | 9/24                              | A                              | 286%                                    | Aa3        |     | AAA   |
|                               | EVV    | B                        | 27828H303 | 7                                  | 9/18                 | MAX                            | 3.186%                      | 9/25                              | A                              | 286%                                    | Aa3        |     | AAA   |
|                               | EVV    | C                        | 27828H402 | 7                                  | 9/19                 | MAX                            | 3.186%                      | 9/26                              | A                              | 286%                                    | Aa3        |     | AAA   |
|                               | EVV    | D                        | 27828H501 | 7                                  | 9/20                 | MAX                            | 2.991%                      | 9/27                              | A                              | 286%                                    | Aa3        |     | AAA   |
|                               | EVV    | E                        | 27828H600 | 7                                  | 9/23                 | MAX                            | 2.931%                      | 9/30                              | A                              | 286%                                    | Aa3        |     | AAA   |

Reflects auction results as of September 20, 2019

(1) Subject to adjustment for holidays.

(2) Reset date is the date on which the dividend rate for the period goes into effect.

(3) "MAX" = maximum applicable rate, "AUC" = auction clearing rate

(4) Maximum Rate Methodologies:

**A:** Applicable AA Financial Composite Commercial Paper Rate x 150%

**B:** Applicable AA Financial Composite Commercial Paper Rate x 125%

(5) As of August 31, 2019.