

# Edward Allen III, CFA

## Eagle Global Advisors, LLC

Eddie Allen is a co-founder and senior partner of Eagle Global Advisors, LLC, an investment adviser and a strategic partner of Eaton Vance Corp. He serves on the management committee and all investment committees of the firm. He is a portfolio manager for a variety of institutional and high-net-worth clients. Eddie is a co-creator of many of the portfolio strategies and proprietary investment management tools of the firm.

Eddie is a founding partner of Eagle Global Advisors and has been with the firm since its inception in 1996. He has partnered with Eaton Vance since April 2004, when Eagle Global Advisors was selected to be a subadvisor for Eaton Vance. Prior to founding Eagle, Eddie served as vice president at Eagle Management & Trust Company (later acquired by Boatmen's Trust Company and then NationsBank), where he worked in portfolio management, investment research and client service. Before entering the investment advisory business, he served as an assistant professor of economics at the University of Houston.

Eddie earned a B.S.E. in engineering from Princeton University and a Ph.D. in economics from the University of Chicago. He is a CFA charterholder and is a member of the CFA Society Houston.