

# Eileen Tam

## Product Manager

Eileen Tam is a vice president of Eaton Vance Distributors and product manager for the firm's Wealth Strategies Group, responsible for Eaton Vance's sales and marketing of the U.S. Charitable Giving Trust®. She joined Eaton Vance in 2004.

Eileen began her career in the investment management industry in 2001. She has extensive experience working with advisors in the high-net-worth (HNW) space, with product-specific experience related to trusts, estates and taxes as it applies to charitable giving. Before joining Eaton Vance, she was a sales and marketing assistant with Sagemark Consulting, a division of Lincoln Financial Advisors.

Eileen earned a B.A. from Ohio State University. She completed the Certified Financial Planner Program through the Boston Institute of Finance. She holds her Series 6, 7 and 63 FINRA licenses.