

# Sean Kelly, CFA

## Director, Sub Advisory Services

Sean Kelly is a senior vice president of Eaton Vance Management and director of sub advisory services. He is responsible for all product development, product distribution/sales, marketing and relationship management activities for the DCIO and subadvisory platforms serving the retirement, annuity and mutual fund marketplaces in the U.S. and Canada. He joined Eaton Vance in 2007.

Sean began his career in the investment management industry in 1987. Before joining Eaton Vance, he was senior vice president and managing director of subadvisory and DCIO businesses at Evergreen Investments. Prior to Evergreen, he was a vice president and associate with Wellington Management Company. At Wellington Management, he was a member of the firm's global relationship management group, serving the firm's largest strategic subadvisory relationships. Previously, Sean worked for Fidelity Investments, most recently serving as director of new business development for Fidelity's institutional business. He also held roles in legal, compliance and product management at Fidelity.

Sean earned a B.A. from Bentley University and an MBA from the Carroll Graduate School of Management at Boston College. He is a member of the CFA Society Boston, the CFA Institute and the IRI Asset Management Leadership Committee, where he was a past member of the IRI's Annual Planning Committee. Sean holds his Series 3,7,24 and 63 FINRA licenses and the Series 3 National Futures Association license. He is a CFA charterholder.