

Jonathan Rocafort, CFA

Co-Director SMA Strategies

Jonathan Rocafort is a vice president of Eaton Vance Management and co-director of SMA strategies on Eaton Vance's tax-advantaged bond strategies team. He heads the SMA ladder business as well as serving as a portfolio manager responsible for buy and sell decisions, portfolio construction and risk management for the firm's tax-advantaged bond strategies. He joined Eaton Vance in 2009.

Jon began his career in the investment management industry in 2002. Before joining Eaton Vance, he was a portfolio manager with M.D. Sass Investors Services. He was previously affiliated with Bloomberg, L.P.

Jon earned a B.S. from Boston College. He is a CFA charterholder.