

Robert Ellerbeck, CIMA, CPWA

Regional Sales Representative

Robert Ellerbeck is a vice president and regional sales representative in Eaton Vance's Advisory Services Group, responsible for the sales and service of the firm's offerings for the registered investment advisor, bank trust and private wealth communities. He joined Eaton Vance in 2002.

Bob began his career in the investment management industry in 1987. Prior to joining Eaton Vance, he spent 14 years at Morgan Stanley as a regional vice president for the Investment Consulting Services division. He also was a senior member of a small investment management firm, working with institutions and regional consulting firms on the West Coast.

Bob has partnered with top advisors along the West Coast and has shared investment insights with affluent clients, institutions, endowments and foundations. He is a frequent speaker at client seminars and has published articles in several national publications.

Bob is a graduate of the University of California, Santa Barbara, where he earned degrees in economics and environmental science. He received his Certified Investment Management Analyst (CIMA®) credentials from the Wharton School of Economics and his Chartered Private Wealth Advisor designation from the University of Chicago Graduate School of Business.