



We are pleased to offer the University of Washington Calvert's Sustainable and Responsible Investments.

FOR OVER TWENTY-FIVE YEARS, Calvert has helped investors pursue their retirement goals by providing solid financial performance and superior service through sustainable and responsible mutual funds. This retirement enrollment kit is designed to help guide you through the investment and enrollment process, as well as the Calvert mutual fund choices available to University of Washington Tax-Deferred 403(b) Plan participants.

If you have questions or would like information about Calvert funds available through the University of Washington plan, visit www.calvert.com/uwash or call **800.368.2745** for a free summary prospectus and/or prospectus, and a custodial agreement. Please read them carefully before investing.

*For more information on any Calvert fund, please contact Calvert at **800.368.2748** or visit www.calvert.com for a free summary prospectus and/or prospectus. An investor should consider the investment objectives, risks, charges, and expenses of an investment carefully before investing. The summary prospectus and prospectus contain this and other information. Read them carefully before you invest or send money.*

Calvert's sustainable and responsible portfolios have been an investment option through University of Washington's Tax-Deferred 403(b) Plan since 1989. Calvert offers a wide array of investment options including many sustainable and responsible mutual funds from which the University of Washington retirement program participants can choose. We look forward to working with you and providing the investment options and service you deserve.

To invest in Calvert's retirement options:

1. Convenient Online Enrollment

- Visit www.washington.edu/admin/hr/benefits to enroll or to make changes to your existing retirement plan elections.
- Visit www.calvert.com/uwash to enroll and reallocate your existing investment among Calvert funds.

2. Helpful Information and Assistance

- Visit www.calvert.com/uwash for summary prospectuses, prospectuses, fund options and performance, diversification strategies, retirement and asset allocation calculators and much more.
- Call 800.368.2745 to speak directly with a Calvert investment representative.

Withdrawals from a tax-deferred account are taxable at the time of withdrawal at then-current tax rates, and early withdrawals may be subject to a penalty.

Calvert mutual funds are underwritten and distributed by Calvert Distributors, Inc., member FINRA, subsidiary of Calvert Group, Ltd., 4550 Montgomery Avenue, Bethesda, MD 20814. LT20012-201009

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