



## We are pleased to offer Dartmouth College Calvert's Sustainable and Responsible Investments.

**FOR OVER TWENTY-FIVE YEARS**, Calvert has helped investors pursue their retirement goals by providing solid financial performance and superior service through sustainable and responsible mutual funds. This retirement enrollment kit is designed to help guide you through the investment and enrollment process, as well as the Calvert mutual fund choices available to Dartmouth College Defined Contribution Retirement Plan and Supplemental Retirement Account (SRA) participants.

If you have questions or would like information about Calvert funds available through the Dartmouth College plan, visit [www.calvert.com/dartmouth](http://www.calvert.com/dartmouth) or call **800.368.2745** for a free summary prospectus and/or prospectus, and a custodial agreement. Please read them carefully before investing.

Calvert's sustainable and responsible portfolios have been an investment option through Dartmouth College's retirement plan programs since 1991. Calvert offers a wide array of investment options including many sustainable and responsible mutual funds from which Dartmouth College retirement program participants can choose. We look forward to working with you and providing the investment options and service you deserve.

### To invest in Calvert's retirement options:

#### 1. Convenient Online Enrollment

- Visit <http://benefits.dartmouth.edu> to enroll or to make changes to your existing retirement plan elections.
- Visit [www.calvert.com/dartmouth](http://www.calvert.com/dartmouth) to enroll and reallocate your existing investment among Calvert funds.

#### 2. Helpful Information and Assistance

- Visit [www.calvert.com/dartmouth](http://www.calvert.com/dartmouth) for summary prospectuses, prospectuses, fund options and performance, diversification strategies, retirement and asset allocation calculators and much more.
- Call 800.368.2745 to speak directly with a Calvert investment representative.

*For more information on any Calvert fund, please contact Calvert at 800.368.2748 or visit [www.calvert.com](http://www.calvert.com) for a free summary prospectus and/or prospectus. An investor should consider the investment objectives, risks, charges, and expenses of an investment carefully before investing. The summary prospectus and prospectus contain this and other information. Read them carefully before you invest or send money.*



Withdrawals from a tax-deferred account are taxable at the time of withdrawal at then-current tax rates, and early withdrawals may be subject to a penalty.

Calvert mutual funds are underwritten and distributed by Calvert Distributors, Inc., member FINRA, subsidiary of Calvert Group, Ltd., 4550 Montgomery Avenue, Bethesda, MD 20814. LT20010-201009

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